

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Icon Eyewear, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	20-1191657	
4. Debtor's address	Principal place of business 5 Empire Boulevard South Hackensack, NJ 07606 Number, Street, City, State & ZIP Code Bergen County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.iconeyewear.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Icon Eyewear, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3159**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Icon Eyewear, Inc.</u>	Relationship	<u>Debtor</u>
District	<u>New Jersey</u>	When	<u>12/20/18</u>
		Case number, if known	<u>18-34902</u>

Debtor Icon Eyewear, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Icon Eyewear, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 18, 2019
MM / DD / YYYY

X /s/ Michael Chang
Signature of authorized representative of debtor

Title Chief Executive Officer

Michael Chang
Printed name

18. Signature of attorney

X /s/ Daniel M. Stolz
Signature of attorney for debtor

Date October 18, 2019
MM / DD / YYYY

Daniel M. Stolz
Printed name

WASSERMAN, JURISTA & STOLZ, P.C.
Firm name

110 Allen Road
Suite 304
Basking Ridge, NJ 07920
Number, Street, City, State & ZIP Code

Contact phone (973) 467-2700 Email address attys@wjslaw.com

028461980 NJ
Bar number and State

IN THE UNITED STATES BANKRUPTCY COURT

In the Matter of:

Icon Eyewear, Inc.,

Debtor

}
}
}
}
}

Case No.
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Michael Chang, declare under penalty of perjury that I am the CEO of Icon Eyewear, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said Corporation at a special meeting duly called and held on the 18th day of October, 2019.

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Michael Chang, CEO of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Michael Chang, CEO of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, Michael Chang, CEO of this Corporation is authorized and directed to employ the law firm of WASSERMAN, JURISTA & STOLZ, P.C. to represent the Corporation in such bankruptcy case."

Date: October 18, 2019

Signed: _____


MICHAEL CHANG, CEO

Resolution of Board of Directors
of
Icon Eyewear, Inc.

Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;


Be It Therefore Resolved, that Michael Chang, CEO of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Michael Chang, CEO of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Michael Chang, CEO of this Corporation is authorized and directed to employ the law firm of WASSERMAN, JURISTA & STOLZ, P.C. to represent the Corporation in such bankruptcy case.

Date: October 18, 2019

Signed: _____


MICHAEL CHANG, CEO

Fill in this information to identify the case:

Debtor name Icon Eyewear, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 18, 2019

X /s/ Michael Chang

Signature of individual signing on behalf of debtor

Michael Chang

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Icon Eyewear, Inc.
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fox Optical Inc. Shuijingtou Industrial Zone Qinyu Taumushan Town Fuding Fujian CHINA		Business Debt				\$2,815,734.02
101 Optics 2nd Fl., Bldg. No. 1 No. 942 WenQu East Road GUOXITOWN OUHAI DIST Wenzhou CHINA		Business Debt				\$2,016,777.37
M&T Bank 1 Light Street Baltimore, MD 21202		Business Debt				\$1,000,000.00
TaiZhou YaFeng Glasses Co Ltd JiaoBei Industrial, ZhangAn Subdistrict JiaoJiang, TaiZhou ZheiJiang, CHINA		Business Debt				\$695,007.20
5 Empire Blvd, Inc. c/o Hanson Management LLC 195 North St., Suite 100 Teterboro, NJ 07608		Landlord				\$382,219.38
Cole Schotz Meisel Forman & Leonard 25 Main Street Hackensack, NJ 07602		Professional Services for business debt				\$103,542.01
Riker Danzig Scherer Hyland & Perretti Headquarters Plaza One Speedwell Ave Morristown, NJ 07962		Professional Services for business debt				\$87,847.95

Debtor Icon Eyewear, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lawrence Service LLC 1405 Xenium Lane North Suite 250 Plymouth, MN 55441		Business Debt				\$87,327.42
Visual Creations, Inc. 500 Narragansett Park Drive Pawtucket, RI 02861		Business Debt				\$82,434.66
Rohrer Corproation 717 Seville Road PO Box 1009 Wadsworth, OH 44282-1009		Business Debt				\$71,381.28
The Staffing Group, Inc. 35 New England Business Ctr. #205 Andover, MA 01810		Business Debt				\$64,085.20
O.E.C. Express Corp. 153-63 Rockaway Blvd. Jamaica, NY 11434		Business Debt				\$59,785.73
MSD Eyewear No. 33 YanFan Road YanJiang Industry Zone WenZhou CHINA		Business Debt				\$58,061.16
Wenzhou Kangcheng Eyewear Co. No. 2 Zhennen Road WuTian Lndustrial Base Wenzhou CHINA		Business Debt				\$51,596.00
UPS PO Box 7247-0244 Philadelphia, PA 19170		Business Debt				\$37,984.42
Caleres Inc. PO Box 281777 Atlanta, GA 30384-1777		Business Debt				\$37,500.00
Adams & Co. Real Estate LLC 411 Fifth Ave New York, NY 10016		rent/tax/cam/insurance				\$35,636.13
On Target Staffing, Inc. 2050 Route 27, Suite 103 North Brunswick, NJ 08902		Business Debt				\$28,692.96

Debtor Icon Eyewear, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Getzler Henrich & Associates 295 Madison Ave., 20th Floor New York, NY 10017		Professional Services for business debt				\$24,896.28
Hill Bath & King 100 Walnut St., Suite 103 Clark, NJ 07066		Business Debt				\$24,340.00

Fill in this information to identify the case:

Debtor name Icon Eyewear, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 7,709,816.52
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 7,709,816.52

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 181,099.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 52.18
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 7,977,267.06
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 8,158,418.24

Fill in this information to identify the case:Debtor name Icon Eyewear, Inc.United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>M&T Bank</u>	<u>Operating checking account</u>	<u>7388</u>	<u>\$14,335.70</u>
3.2. <u>M&T Bank</u>	<u>Secured</u>	<u>4117</u>	<u>\$1,962.00</u>
3.3. <u>Chase Bank</u>	<u>Operating checking account</u>	<u>0050</u>	<u>\$20,237.22</u>
3.4. <u>M&T Bank</u>	<u>HSA Account</u>	<u>7461</u>	<u>\$907.00</u>

4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$37,441.92**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

Debtor Icon Eyewear, Inc. Case number (If known) _____
Name

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. Security Deposit on warehouse location held by 5 Empire LLC, Landlord \$250,000.00

7.2. Security deposit on New York showroom space held by Adams & Company Real Estate \$60,369.18

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$310,369.18

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 1,082,637.84 - 50,000.00 = \$1,032,637.84
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 857,672.81 - 850,000.00 = \$7,672.81
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,040,310.65

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
<u>Assorted glasses</u>		<u>\$0.00</u>		<u>Unknown</u>

Debtor Icon Eyewear, Inc. Case number (If known) _____
Name

Total Inventory	\$0.00	\$5,790,033.77
-----------------	--------	----------------

22. **Other inventory or supplies**
displays, labels,
accessories \$0.00 Unknown

23. **Total of Part 5.** \$5,790,033.77
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**
☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture office furniture and fixtures	\$32,218.00	N/A	\$32,218.00
40.	Office fixtures Leasehold improvements (life of lease)	\$116,731.00		\$116,731.00
41.	Office equipment, including all computer equipment and communication systems equipment and software displays-life contract	\$159,722.00		\$159,722.00
	E-Commerce development	\$51,526.00		\$51,526.00
	warehouse	\$116,111.00		\$116,111.00

Debtor Icon Eyewear, Inc. Case number (If known) _____
 Name _____

warehouse M&E \$55,353.00 \$55,353.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$531,661.00
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Patent for bottle opener sunglass design	\$0.00		Unknown
61.	Internet domain names and websites www.iconeyewear.com	\$0.00		Unknown
62.	Licenses, franchises, and royalties License and Royalty Agreement with Franco Sarto	\$0.00		Unknown
	License and Royalty Agreement with Naturalizer	\$0.00		Unknown
	License and Royalty Agreement with Geoffrey Beene, LLC	\$0.00		Unknown

Debtor	Icon Eyewear, Inc. Name	Case number (If known)
	License and Royalty Agreement with SH Brand Holdings (Sag Harbor)	\$0.00 Unknown
	License and Royalty Agreement with Haute Hippie House, LLC	\$0.00 Unknown
	License and Royalty Agreement with PGA Tour, Inc.	\$0.00 Unknown
	License and Royalty Agreement with Eveready Battery Company, Inc.	\$0.00 Unknown

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

Federal unused NOL carryfund (4,630,846.00) Tax year 2018 \$0.00

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Debtor Icon Eyewear, Inc.
Name

Case number (If known) _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Icon Eyewear, Inc. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$37,441.92	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$310,369.18	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,040,310.65	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$5,790,033.77	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$531,661.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$7,709,816.52	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$7,709,816.52

Fill in this information to identify the case:

Debtor name Icon Eyewear, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<p>Gerber Finance</p> <p>Creditor's Name</p> <p>488 Madison Ave, 8th Fl New York, NY 10022</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 3/29/19</p> <p>Last 4 digits of account number ON01</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>A/R and Inventory</p> <p>Describe the lien</p> <p>Security interest</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$181,099.00</p> <p>\$8,667,613.00</p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$181,099.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Icon Eyewear, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address NYC Department of Finance PO Box 5070 Kingston, NY 12402-5070	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$52.18	\$52.18
	Date or dates debt was incurred _____	Basis for the claim: Taxes		
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 1 SYNC 7887 Washington Village Drive Suite 300 Dayton, OH 45459 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,477.50
3.2	Nonpriority creditor's name and mailing address 101 Optics 2nd Fl., Bldg. No. 1 No. 942 WenQu East Road GUOXITOWN OUHAI DIST Wenzhou CHINA Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,016,777.37

Debtor	Icon Eyewear, Inc. <small>Name</small>	Case number (if known) _____
--------	---	------------------------------

3.3	Nonpriority creditor's name and mailing address 2XL Imaging 52 Fadem Rd Springfield, NJ 07081 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$250.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address 5 Empire Blvd, Inc. c/o Hanson Management LLC 195 North St., Suite 100 Teterboro, NJ 07608 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$382,219.38 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Landlord</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Adams & Co. Real Estate LLC 411 Fifth Ave New York, NY 10016 Date(s) debt was incurred _____ Last 4 digits of account number <u>2601</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$35,636.13 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>rent/tax/cam/insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address All-Pro Sales & Marketing, LLC 1000 Hart Road Suite 200-B Barrington, IL 60010 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$868.42 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address APL Logistics 7300 Corporate Center Drive Suite 200 Miami, FL 33126 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$145.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Aqua Fresca 11 Melanie Lane Suite 19 East Hanover, NJ 07936 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$211.12 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Avery Dennison HK B.V. PO Box 7247 Philadelphia, PA 19170-7508 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,626.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Icon Eyewear, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.10	Nonpriority creditor's name and mailing address Avery Dennison Mexico PO Box 7247 Philadelphia, PA 19170-7584 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$392.29
3.11	Nonpriority creditor's name and mailing address B&C Industries 55 Onderdonk Ave Ridgewood, NY 11385 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,911.94
3.12	Nonpriority creditor's name and mailing address Barclay Brand Ferdon PO Box 341 South Plainfield, NJ 07080 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,709.71
3.13	Nonpriority creditor's name and mailing address Berenice Ramirez PO Box 284 Wood Ridge, NJ 07075 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,409.00
3.14	Nonpriority creditor's name and mailing address Bergen Fire Equipment & Service Co. 36 Johnson Ave. Hackensack, NJ 07601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$629.09
3.15	Nonpriority creditor's name and mailing address BMI 11 Canterbury Rd Ringwood, NJ 07456 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$159.94
3.16	Nonpriority creditor's name and mailing address Bureau Veritas Hong Kong Kowloon Bay Office 1/F Pacific Trade Centre, 2 Kai Hing Rd Kowloon Bay, Kowloon HONG KONG Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$595.00

Debtor	Icon Eyewear, Inc. <small>Name</small>	Case number (if known) _____
--------	---	------------------------------

3.17	Nonpriority creditor's name and mailing address Caleres Inc. PO Box 281777 Atlanta, GA 30384-1777 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$37,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address Canon Business Solutions 300 Commerce Square Blvd. Burlington, NJ 08016 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$187.93 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address Canon Financial Services, Inc. 14904 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$712.41 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address City Pallets LLC 93-119 Roanoke Ave Newark, NJ 07105 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,800.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address Cole Schotz Meisel Forman & Leonard 25 Main Street Hackensack, NJ 07602 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$103,542.01 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address Comcast Business PO Box 37601 Philadelphia, PA 19101-0601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,141.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Commerce Technologies, Inc. 255 Fuller Road, Suite 327 Albany, NY 12203 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$690.64 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Icon Eyewear, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.24	Nonpriority creditor's name and mailing address Coryor Surface Treatment Co. #9-20, 451 Lane Goang Fu Road Ba Der City, Taoyuan Hsien TAIWAN R.O.C. Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$292.50
3.25	Nonpriority creditor's name and mailing address D & E Packaging, Inc. PO Box 4735 Wayne, NJ 07474-4735 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,425.50
3.26	Nonpriority creditor's name and mailing address Distinct Sales & Marketing 1417 N. Battlefield Blvd. Suite 390 Chesapeake, VA 23320 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5.00
3.27	Nonpriority creditor's name and mailing address Fedex P.O. Box 371461 Pittsburgh, PA 15250 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$277.75
3.28	Nonpriority creditor's name and mailing address FGX International, Inc. c/o Foley & Lardner, LLP 111 Huntington Ave., Suite 2500 Boston, MA 02199 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.29	Nonpriority creditor's name and mailing address Fine Line Technologies PO Box 921933 Norcross, GA 30010 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75.00
3.30	Nonpriority creditor's name and mailing address Flex Personnel 412 36th St. Union City, NJ 07087 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,882.40

Debtor	Icon Eyewear, Inc. <small>Name</small>	Case number (if known) _____
--------	---	------------------------------

3.31	Nonpriority creditor's name and mailing address Fox Optical Inc. Shuijingtou Industrial Zone Qinyu Taumushan Town Fuding Fujian CHINA Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,815,734.02 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	Nonpriority creditor's name and mailing address Gaeta Recycling Company, Inc. 278-282 West Railway Ave Paterson, NJ 07503 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,330.73 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	Nonpriority creditor's name and mailing address GBS 6 North Park Drive Suite 310 Hunt Valley, MD 21030 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,596.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address Getzler Henrich & Associates 295 Madison Ave., 20th Floor New York, NY 10017 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$24,896.28 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address GXS PO Box 640371 Pittsburgh, PA 15264-0371 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$540.33 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address Harmony 6903 Rockledge Drive Suite 1250 Bethesda, MD 20817 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$350.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address Haute Hippie House LLC 156 5th Ave., 10th Fl. New York, NY 10010 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$14,812.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Icon Eyewear, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.38	Nonpriority creditor's name and mailing address Hill Bath & King 100 Walnut St., Suite 103 Clark, NJ 07066 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,340.00
3.39	Nonpriority creditor's name and mailing address HYG Financial Services PO Box 70241 Philadelphia, PA 19176-0241 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$633.98
3.40	Nonpriority creditor's name and mailing address Information Resources, Inc. 150 N. Clinton St. Chicago, IL 60661 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,059.78
3.41	Nonpriority creditor's name and mailing address Intertek Shanghai Block B, Jinling Business Square No. 801 Yi Shan Road Shanghai CHINA Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,058.95
3.42	Nonpriority creditor's name and mailing address Jupiter Prestige Group 17th Fl, Yen Sheng Centre 64 Hoi Yuen Road Kwun Tong, HONG KONG Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,270.00
3.43	Nonpriority creditor's name and mailing address KAS America 175-01 Rockaway Blvd. #301 Jamaica, NY 11434 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,608.37
3.44	Nonpriority creditor's name and mailing address KCP Advisory Group 700 Technology Park Dr. Suite 212 Billerica, MA 01821 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,372.50

Debtor	Icon Eyewear, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.45	Nonpriority creditor's name and mailing address Kelley Drye & Warren LLP 101 Park Avenue New York, NY 10178 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,132.00
3.46	Nonpriority creditor's name and mailing address Kenneth C. Basile 2040 Pilgrim Parkway Elm Grove, WI 53122 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$510.00
3.47	Nonpriority creditor's name and mailing address Lawrence Service LLC 1405 Xenium Lane North Suite 250 Plymouth, MN 55441 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$87,327.42
3.48	Nonpriority creditor's name and mailing address M&T Bank 1 Light Street Baltimore, MD 21202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00
3.49	Nonpriority creditor's name and mailing address M.L. Cutler & Company PO Box 165 Florham Park, NJ 07932-0165 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$574.43
3.50	Nonpriority creditor's name and mailing address Merchants Alarm Systems 203 Paterson Ave. Wallington, NJ 07057 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$201.52
3.51	Nonpriority creditor's name and mailing address MSD Eyewear No. 33 YanFan Road YanJiang Industry Zone WenZhou CHINA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$58,061.16

Debtor	Icon Eyewear, Inc. <small>Name</small>	Case number (if known) _____
--------	---	------------------------------

3.52	Nonpriority creditor's name and mailing address North Central Sales 528 East 200th St. Euclid, OH 44119 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,050.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.53	Nonpriority creditor's name and mailing address O.E.C. Express Corp. 153-63 Rockaway Blvd. Jamaica, NY 11434 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$59,785.73 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.54	Nonpriority creditor's name and mailing address On Target Staffing, Inc. 2050 Route 27, Suite 103 North Brunswick, NJ 08902 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$28,692.96 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55	Nonpriority creditor's name and mailing address PSE&G PO Box 14106 New Brunswick, NJ 08906-4106 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$145.30 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.56	Nonpriority creditor's name and mailing address PVH Corp. PO Box 643644 Pittsburgh, PA 15264-3644 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,134.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.57	Nonpriority creditor's name and mailing address Quick Transfer, Inc. PO Box 110526 Brooklyn, NY 11211 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,510.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.58	Nonpriority creditor's name and mailing address Riker Danzig Scherer Hyland & Perretti Headquarters Plaza One Speedwell Ave Morristown, NJ 07962 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$87,847.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Icon Eyewear, Inc. <small>Name</small>	Case number (if known) _____
--------	---	------------------------------

3.59	Nonpriority creditor's name and mailing address Rohrer Corproation 717 Seville Road PO Box 1009 Wadsworth, OH 44282-1009 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71,381.28
<hr/>			
3.60	Nonpriority creditor's name and mailing address Royal West Sales, Inc. 5439 Wellesley Dr Calabasas, CA 91302 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,803.94
<hr/>			
3.61	Nonpriority creditor's name and mailing address Russin Vecchi & Berg LLP 250 Madison Ave., 17th Fl. New York, NY 10016 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,150.00
<hr/>			
3.62	Nonpriority creditor's name and mailing address SGS North America PO Box 2502 Carol Stream, IL 60132 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,300.00
<hr/>			
3.63	Nonpriority creditor's name and mailing address SGS North America 281 Fairfield Ave Fairfield, NJ 07004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200.00
<hr/>			
3.64	Nonpriority creditor's name and mailing address SH Brand Holdings c/o One Step Up, LLC 1412 Broadway, 3rd Fl. New York, NY 10018 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,750.00
<hr/>			
3.65	Nonpriority creditor's name and mailing address Shree Ji Printing 55 Veterans Blvd. Carlstadt, NJ 07072 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$625.00

Debtor	Icon Eyewear, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.66	Nonpriority creditor's name and mailing address SML USA, Inc. 777 Main St. Lewiston, ME 04240 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59.95
3.67	Nonpriority creditor's name and mailing address SO Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,146.75
3.68	Nonpriority creditor's name and mailing address Specialized Merchandise Services, Inc. 5680 Main Street Buffalo, NY 14221 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,012.00
3.69	Nonpriority creditor's name and mailing address Spectas a Div of SMP Industries PO Box 22067 Chattanooga, TN 37422 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,300.00
3.70	Nonpriority creditor's name and mailing address SPS Commerce Accenture Tower 333 South Seventh Ave., Suite 1000 Minneapolis, MN 55402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$727.00
3.71	Nonpriority creditor's name and mailing address Staples Advantage Dept. NY PO Box 415256 Boston, MA 02241-5256 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$363.59
3.72	Nonpriority creditor's name and mailing address TaiZhou YaFeng Glasses Co Ltd JiaoBei Industrial, ZhangAn Subdistrict JiaoJiang, TaiZhou ZheiJiang, CHINA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$695,007.20

Debtor	Icon Eyewear, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.73	Nonpriority creditor's name and mailing address Taylored Freight Services, LLC 1495 E. Locut St Ontario, CA 91761 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$205.00
-------------	---	---	-----------------

3.74	Nonpriority creditor's name and mailing address The DAK Group, Ltd. 195 Route 17 South Rochelle Park, NJ 07662 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,752.33
-------------	--	---	--------------------

3.75	Nonpriority creditor's name and mailing address The Patterson Group 311 Myrtle Lane Sewickley, PA 15143 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,256.36
-------------	---	---	-------------------

3.76	Nonpriority creditor's name and mailing address The Staffing Group, Inc. 35 New England Business Ctr. #205 Andover, MA 01810 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64,085.20
-------------	--	---	--------------------

3.77	Nonpriority creditor's name and mailing address TNG Merchandising 1955 Lake Park Dr SE Suite 400 Smyrna, GA 30080-8855 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,931.25
-------------	---	---	-------------------

3.78	Nonpriority creditor's name and mailing address Travelers Insurance CL & Specialty Remittance Ctr One Tower Square Hartford, CT 06183-1008 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,267.18
-------------	---	---	--------------------

3.79	Nonpriority creditor's name and mailing address True Commerce, Inc. 800 Cranberry Woods Drive Suite 450 Cranberry Twp, PA 16066 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$719.72
-------------	--	---	-----------------

Debtor	Icon Eyewear, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.80	Nonpriority creditor's name and mailing address U Line 2200 S. Lakeside Dr Waukegan, IL 60085 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,381.19
3.81	Nonpriority creditor's name and mailing address UPS PO Box 7247-0244 Philadelphia, PA 19170 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,984.42
3.82	Nonpriority creditor's name and mailing address UPS Supply Chain Solutions, Inc. Attn: Customs Brokerage Service 28013 Network Place Chicago, IL 60673-1280 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,609.41
3.83	Nonpriority creditor's name and mailing address US Bank Equipment Finance 1310 Madrid St Marshall, MN 56258 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$677.37
3.84	Nonpriority creditor's name and mailing address Visual Creations, Inc. 500 Narragansett Park Drive Pawtucket, RI 02861 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82,434.66
3.85	Nonpriority creditor's name and mailing address Wenzhou Classic Packing Co., Ltd. No. 201 Changji Road Louqiao Shanghui Industry Zhejiang Wenzhou CHINA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,400.00
3.86	Nonpriority creditor's name and mailing address Wenzhou HongJian Optics Co. No. 25 XingPing Rd., GaoXin Technologica Industrial Developemtn Zone Wenzhou Zhejiang CHINA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,083.80

Debtor Icon Eyewear, Inc. Case number (if known) _____

Name

3.87 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$51,596.00
Wenzhou Kangcheng Eyewear Co.
No. 2 Zhennan Road
WuTian Industrial Base
Wenzhou CHINA
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Business Debt
Date(s) debt was incurred _____
Last 4 digits of account number _____
Is the claim subject to offset? ☒ No ☐ Yes

3.88 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,928.00
Wenzhou Royal Optical Co., Ltd.
27 Fengfang Road
Ouhai, Wenzhou
Zhejiang, CHINA
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Business Debt
Date(s) debt was incurred _____
Last 4 digits of account number _____
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 52.18
5b. +	\$ 7,977,267.06
5c.	\$ 7,977,319.24

Fill in this information to identify the case:

Debtor name Icon Eyewear, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest Warehouse Lease

State the term remaining expires 10/31/2024

List the contract number of any government contract _____

5 Empire Blvd Inc.
c/o NAI Hanson
195 North St., Suite 100
Teterboro, NJ 07608

2.2. State what the contract or lease is for and the nature of the debtor's interest NY Showroom Lease

State the term remaining expires 12/31/2024

List the contract number of any government contract _____

Adams & Co. Real Estate LLC
411 Fifth Ave
New York, NY 10016

2.3. State what the contract or lease is for and the nature of the debtor's interest License Agreement (Franco Sarto and Naturalizer)

State the term remaining December 31, 2020

List the contract number of any government contract _____

Caleres, Inc.
8300 Maryland Ave.
Saint Louis, MO 63105

2.4. State what the contract or lease is for and the nature of the debtor's interest License Agreement

State the term remaining June 30, 2021

List the contract number of any government contract _____

Geoffrey Beene, LLC
37 West 57th St., 2nd Fl.
New York, NY 10019

Debtor 1 Icon Eyewear, Inc.

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest License Agreement

State the term remaining July 31, 2022

List the contract number of any government contract

Haute Hippie House, LLC
156 Fifth Ave., 10th Fl.
New York, NY 10010

2.6. State what the contract or lease is for and the nature of the debtor's interest License Agreement

State the term remaining December 31, 2019

List the contract number of any government contract

SH Brand Holdings, LLC
Attn: Legal Dept.
1412 Broadway, 3rd Fl.
New York, NY 10018

Fill in this information to identify the case:

Debtor name Icon Eyewear, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1	<p>Street</p> <p>City State Zip Code</p>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<p>Street</p> <p>City State Zip Code</p>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<p>Street</p> <p>City State Zip Code</p>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<p>Street</p> <p>City State Zip Code</p>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Icon Eyewear, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to Filing Date

☒ Operating a business
☐ Other _____

\$15,571,215.00

For prior year:
From 1/01/2018 to 12/31/2018

☒ Operating a business
☐ Other _____

\$21,805,164.00

For year before that:
From 1/01/2017 to 12/31/2017

☒ Operating a business
☐ Other _____

\$26,690,782.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor Icon Eyewear, Inc.

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE ATTACHED RIDER		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. FGX International, Inc. v. Icon Eyewear, Inc. 1:18-cv-00483WES-LDA	Civil	United States District Court for the District of Rhode Island 1 Exchange Terrace Providence, RI 02903	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

Debtor Icon Eyewear, Inc.

Case number (if known)

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	--	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Cole Schotz Meisel Forman & Leonard 25 Main Street Hackensack, NJ 07602		12/2018; 6/15/19; 7/15/19	\$393,048.98

Email or website address

Who made the payment, if not debtor?

11.2. Riker Danzig Scherer Hyland & Perretti Headquarters Plaza One Speedwell Ave Morristown, NJ 07962		6/15/19; 7/15/19	\$175,695.90
---	--	---------------------	--------------

Email or website address

Who made the payment, if not debtor?

Debtor Icon Eyewear, Inc.

Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	The DAK Group, Ltd. 195 Route 17 South Rochelle Park, NJ 07662		6/15/19; 7/15/19	\$39,504.66
	Email or website address			
	Who made the payment, if not debtor?			
11.4.	Getzler Henrich & Associates 295 Madison Ave., 20th Floor New York, NY 10017		12/2018; 6/15/19; 7/15/19	\$110,352.56
	Email or website address			
	Who made the payment, if not debtor?			
11.5.	WASSERMAN, JURISTA & STOLZ, P.C. 110 Allen Road Suite 304 Basking Ridge, NJ 07920	Attorney Fees and filing fee	10/16/19	\$35,000.00
	Email or website address attys@wjslaw.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor Icon Eyewear, Inc.

Case number (if known) _____

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Icon Eyewear, Inc. 401(k) Plan

Employer identification number of the plan

EIN: 227670

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor Icon Eyewear, Inc.

Case number (if known) _____

☒ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Do you still
have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No.☐ Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor Icon Eyewear, Inc.

Case number (if known) _____

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. HBK CPA's & Consultants 100 Walnut Ave., Suite 103 Clark, NJ 07066	Feb. 2018-present
26a.2. Josephson & Josephson 599 Lexington Ave., Suite 1204 New York, NY 10022	2008-2017

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. HBK CPA's & Consultants 100 Walnut Ave., Suite 103 Clark, NJ 07066	February 2018-present
26b.2. Josephson & Josephson 599 Lexington Ave., Suite 1204 New York, NY 10022	2008-2017

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Icon Eyewear, Inc. 5 Empire Blvd. South Hackensack, NJ 07606	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Gerber Finance 488 Madison Ave, 8th Fl New York, NY 10022

Debtor Icon Eyewear, Inc.

Case number (if known)

Name and address

26d.2. M&T Bank
PO Box 62176
Baltimore, MD 21264

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Oswaldo Rodriquez	10/2018	\$9,289,640

Name and address of the person who has possession of inventory records

Brian Liston
Icon Eyewear, Inc.
5 Empire Blvd.
South Hackensack, NJ 07606

27.2	Jack Woods	10/2017	\$13,410,061
------	------------	---------	--------------

Name and address of the person who has possession of inventory records

Brian Liston
Icon Eyewear, Inc.
5 Empire Blvd.
South Hackensack, NJ 07606

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Michael Chang	32 Bovenslepen Ct. Roseland, NJ 07068	Owner & CEO	100%
Charles Lusk	109 E. Etherington St. Mackinaw City, MI 49701	President	0%
Brian Liston	38 Hershey Rd. Wayne, NJ 07470	CFO	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☐ No☒ Yes. Identify below.

Debtor Icon Eyewear, Inc.

Case number (if known) _____

Name	Address	Position and nature of any interest	Period during which position or interest was held
Bruce Bartley	6 Jasons Way Kennebunkport, ME 04046	Interim President	Nov.-Dec. 2018

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 SEE ATTACHED RIDER			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

Debtor Icon Eyewear, Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 18, 2019

/s/ Michael Chang

Signature of individual signing on behalf of the debtor

Michael Chang

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Icon Eyewear

Checks & Wire Transfer > \$6,450

Prior 90 Days

doct name	<u>201907</u>	<u>201908</u>	<u>201909</u>	<u>201910</u>	<u>Grand Total</u>
CK Hanson Management LLC	\$124,990.61	\$128,496.77			\$253,487.38
O.E.C. EXPRESS CORP.	\$30,341.98	\$24,554.82			\$54,896.80
GBS	\$23,893.33		\$16,414.40		\$40,307.73
Ephraim Zinkin	\$27,481.64				\$27,481.64
Berenice Ramirez	\$9,459.00	\$15,031.00			\$24,490.00
Kroger Co.	\$21,270.44				\$21,270.44
Royal West Sales, Inc.	\$19,475.70				\$19,475.70
Flex Personnel	\$18,069.26				\$18,069.26
Travelers	\$13,789.00		\$4,219.33		\$18,008.33
UPS	\$564.29		\$10,357.02	\$4,566.22	\$15,487.53
1001 Sixth Associates	\$14,979.54				\$14,979.54
Lawrence Service LLC	\$13,149.62				\$13,149.62
Michael Fletcher	\$4,000.00	\$4,520.94	\$2,000.00	\$2,000.00	\$12,520.94
Caleres Inc.	\$12,500.00				\$12,500.00
Fedex	\$9,166.84	\$335.83	\$322.85	\$29.00	\$9,854.52
Michael Cotton	\$4,304.78	\$1,663.34	\$2,615.92		\$8,584.04
Jack Hanlon	\$878.84	\$4,443.98	\$1,174.98	\$1,397.62	\$7,895.42
Hill Barth & King	\$7,825.00				\$7,825.00
D & E Packaging Inc.	\$4,746.69			\$2,942.70	\$7,689.39
Argo Partners		\$7,584.95			\$7,584.95
Rohrer Corporation	\$7,284.00				\$7,284.00
Joseph Massa	\$6,772.28				\$6,772.28
Bruce Bartley	\$6,750.73				\$6,750.73
Specialized Merchandising Services, Inc		\$5,543.00		\$1,058.00	\$6,601.00
Brian Liston	\$3,386.14	\$1,991.47	\$296.98	\$162.30	\$5,836.89
Salter McGowan Sylvia & Leonard	\$5,730.00				\$5,730.00
Market Connect Group	\$5,579.47				\$5,579.47
Janice Ahn		\$5,417.82			\$5,417.82
Chris San Juan			\$2,612.73	\$2,549.68	\$5,162.41
Pearce Worldwide Logistics	\$4,400.00		\$650.00		\$5,050.00
Gaeta Recycling Company Inc.	\$826.01	\$894.05	\$1,344.05	\$1,934.13	\$4,998.24
Larry Robison	\$880.67	\$3,599.12		\$379.00	\$4,858.79
Prudential	\$4,669.31				\$4,669.31
Chase Card Services	\$4,215.21				\$4,215.21
Getzler Henrich & Associates LLC	\$3,937.50				\$3,937.50
Charles Lusk		\$825.14	\$1,109.79	\$1,895.88	\$3,830.81
Comcast Business	\$1,125.08		\$1,125.08	\$1,125.08	\$3,375.24
MetLife - Group Benefits	\$1,682.38		\$1,682.38		\$3,364.76
Park City Group	\$3,002.60				\$3,002.60
All- Pro Sales& Marketing, LLC	\$885.49			\$1,915.24	\$2,800.73
B & G Plastics, Inc.	\$2,750.91				\$2,750.91

UPS Supply Chain Solutions, In	\$763.69	\$1,298.80	\$454.41	\$199.28	\$2,716.18
Wenzhou Classic Packing Co., Ltd.	\$2,647.91				\$2,647.91
Jewel Branding & Licensing				\$2,500.00	\$2,500.00
SALESTRAC, USA			\$2,500.00		\$2,500.00
True Commerce, Inc.		\$1,641.60		\$837.43	\$2,479.03
Verizon Wireless	\$803.78	\$796.04		\$777.57	\$2,377.39
US Bank Equipment Finance	\$1,569.34	\$784.67			\$2,354.01
Jack Woods	\$2,257.50				\$2,257.50
City Pallets LLC	\$354.87		\$1,800.00		\$2,154.87
Shopko Stores Operating Co LLC	\$2,040.35				\$2,040.35
North Central Sales				\$2,025.00	\$2,025.00
Barclay Brand Ferdon	\$1,975.17				\$1,975.17
Williamson-Dickie Mfg. Co.	\$1,865.29				\$1,865.29
Paduano & Weintraub LLP	\$1,814.02				\$1,814.02
Gottlieb, Rackman & Reisman, P.C.	\$1,784.39				\$1,784.39
Commerce Technologies, Inc.	\$476.82		\$1,200.56		\$1,677.38
Eveready Battery Company	\$1,625.35				\$1,625.35
Canon Financial Services Inc.	\$1,401.42				\$1,401.42
Quick Transfer Inc.			\$1,279.00		\$1,279.00
Quality Temp, Inc	\$1,267.26				\$1,267.26
Dynamic Express Inc.	\$278.63	\$610.62	\$333.59		\$1,222.84
FINNY GIRL PACKAGING LTD		\$1,130.00			\$1,130.00
Wenzhou Union Fashion Co., Ltd.	\$1,128.14				\$1,128.14
Globaltranz Enterprises, Inc.	\$1,126.85				\$1,126.85
Lamar Plastics Packaging, LTD.	\$1,095.59				\$1,095.59
Brandgenuity LLC	\$1,083.56				\$1,083.56
Rock Solid Business Solution			\$1,080.00		\$1,080.00
Gotham Licensing Group, LLC	\$1,037.84				\$1,037.84
VeriShip	\$1,027.42				\$1,027.42
HYG Financial Services	\$688.12		\$261.95		\$950.07
NRT	\$113.53	\$113.53	\$712.29		\$939.35
Employers Vision Trust		\$306.26	\$306.26	\$306.26	\$918.78
SPS Commerce	\$220.17		\$447.17	\$227.00	\$894.34
State Of New Jersey		\$855.33			\$855.33
Taylor Freight Services, LLC			\$615.00	\$205.00	\$820.00
Staples Advantage	\$649.40	\$154.62			\$804.02
FineLine Technologies	\$134.64	\$290.68	\$331.05		\$756.37
Time Trak Systems	\$693.06				\$693.06
Russin, Vecchi & Berg, LLP	\$635.24				\$635.24
Visual Creations, Inc.	\$617.76				\$617.76
2XL Imaging	\$599.99				\$599.99
Blue Wave Concepts		\$192.75	\$385.50		\$578.25
Pratt (Quality Carton) LLC	\$577.29				\$577.29
Creative Circle LLC	\$574.29				\$574.29
SPAR Group	\$563.94				\$563.94
UPS Canada	\$454.58		\$26.52		\$481.10
UPS Freight				\$465.34	\$465.34

SH Brand Holdings	\$453.74				\$453.74
PSE&G Co.		\$291.57		\$149.48	\$441.05
Diana Tavares		\$428.72			\$428.72
PVH Corp.	\$426.65				\$426.65
Spire Group, PC	\$398.48				\$398.48
Consumer Testing Laboratories	\$395.78				\$395.78
GXS	\$180.00	\$180.00			\$360.00
Bar Codes Talk, LLC	\$353.50				\$353.50
Pacific Logistics Corp.		\$326.70			\$326.70
Northern State Service Group	\$321.37				\$321.37
Contempo Packaging Co.			\$312.00		\$312.00
Spectrum Business	\$231.54	\$64.98			\$296.52
Frontier Express			\$282.50		\$282.50
KLB	\$270.89				\$270.89
A & H Mfg. Co.	\$268.43				\$268.43
Fidelity Paper & Supply Corp.	\$252.91				\$252.91
Greenvale Creative	\$230.26				\$230.26
International Sales Consulting Group	\$216.71				\$216.71
Harrisburg News Co.	\$210.21				\$210.21
Jay Dee Trucking	\$198.45	\$92.25	(\$92.25)		\$198.45
John Cinardo		\$192.95			\$192.95
Harmony			\$191.47		\$191.47
Maria Manchess		\$94.12		\$89.60	\$183.72
TNG MERCHANDISING	\$180.28				\$180.28
Creative Sales and Marketing	\$163.37				\$163.37
Penn Mutual Life Insurance Company	\$162.53				\$162.53
APL Logisitics	\$55.00		\$90.00		\$145.00
W.B. Mason	\$144.43				\$144.43
Basic		\$48.00	\$96.00		\$144.00
Innovative Marketing Services Inc.	\$123.71				\$123.71
Gianna Avila	\$94.42	\$27.50			\$121.92
TimePayment Corp.	\$111.30				\$111.30
Claribel Vargas		\$91.24			\$91.24
International Trimmings & Labels				\$87.31	\$87.31
Osvaldo Rodriguez			\$72.24		\$72.24
Christian Fernandes			\$46.28		\$46.28
Avery Dennison HK B.V.			\$21.34		\$21.34
AAA License Company LLC	\$7,584.95	(\$7,584.95)			\$0.00
CK Total	\$473,740.45	\$207,330.21	\$58,678.39	\$29,824.12	\$769,573.17
HC 101 Optics	\$300,000.00				\$300,000.00
Cole Schotz P.C.	\$236,038.57				\$236,038.57
UPS	\$60,121.94	\$20,063.51			\$80,185.45
O.E.C. EXPRESS CORP.		\$0.00	\$20,000.00		\$20,000.00
KCP Advisory Group		\$13,662.50	\$3,600.00		\$17,262.50
Wenzhou Kangcheng Eyewear Co., Ltd	\$10,000.00				\$10,000.00
Getzler Henrich & Associates LLC		\$3,412.50			\$3,412.50
Dan Stolz		\$2,500.00			\$2,500.00

Grace Shin		\$2,500.00			\$2,500.00
SGS HK - WIRE	\$1,155.10				\$1,155.10
B & G Plastics, Inc.	\$939.00				\$939.00
Bureau Veritas Hong Kong WIRE	\$595.00				\$595.00
Intertek SHANGHAI	\$502.44				\$502.44
Avery Dennison HK B.V.		\$71.50	\$67.60		\$139.10
AAA License Company LLC		\$0.00			\$0.00
Russin, Vecchi & Berg, LLP		\$0.00			\$0.00
HC Total	\$609,352.05	\$42,210.01	\$23,667.60	\$0.00	\$675,229.66
Grand Total	\$1,083,092.50	\$249,540.22	\$82,345.99	\$29,824.12	\$1,444,802.83

Insider Payments

TTM 10.18.19

	<u>Position</u>	<u>Gross Salary</u>	<u>Bonus Payment</u>	<u>Benefit Payments</u>	<u>Net Distribution</u>	<u>Total</u>
Michael Chang	Owner/CEO	\$447,151	\$0	\$111,789	\$65,000	\$623,940
Julie Chang	EVP Creative	\$177,534	\$0	\$3,070	\$0	\$180,604
Effy Zinkin	President	\$62,671	\$0	\$9,010	\$0	\$71,681
Bruce Bartley	President-Interim	\$27,158	\$0	\$0	\$0	\$27,158
Brian Liston	CFO	\$183,389	\$0	\$15,571	\$0	\$198,960
Janine Thompson	EVP HR & Payroll	\$6,247	\$0	\$13,920	\$0	\$20,167
Seung Chang	Sourcing Coordinator	\$18,035	\$0	\$6,729	\$0	\$24,763

* Benefits include: Company paid medical insurance, 401k Match, Life Insurance

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of New Jersey**

In re Icon Eyewear, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>33,283.00</u>
Prior to the filing of this statement I have received	\$	<u>33,283.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 1,717.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 18, 2019

Date

/s/ Daniel M. Stolz

Daniel M. Stolz

Signature of Attorney

WASSERMAN, JURISTA & STOLZ, P.C.

110 Allen Road

Suite 304

Basking Ridge, NJ 07920

(973) 467-2700 Fax: (973) 467-8126

attys@wjslaw.com

Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re Icon Eyewear, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 18, 2019

Signature /s/ Michael Chang
Michael Chang

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of New Jersey**

In re Icon Eyewear, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 18, 2019

/s/ Michael Chang

Michael Chang/Chief Executive Officer
Signer/Title

1 SYNC
7887 Washington Village Drive
Suite 300
Dayton, OH 45459

101 Optics
2nd Fl., Bldg. No. 1
No. 942 WenQu East Road
GUOXITOWN OUHAI DIST
Wenzhou CHINA

2XL Imaging
52 Fadem Rd
Springfield, NJ 07081

5 Empire Blvd Inc.
c/o NAI Hanson
195 North St., Suite 100
Teterboro, NJ 07608

5 Empire Blvd, Inc.
c/o Hanson Management LLC
195 North St., Suite 100
Teterboro, NJ 07608

Adams & Co. Real Estate LLC
411 Fifth Ave
New York, NY 10016

All-Pro Sales & Marketing, LLC
1000 Hart Road
Suite 200-B
Barrington, IL 60010

APL Logistics
7300 Corporate Center Drive
Suite 200
Miami, FL 33126

Aqua Fresca
11 Melanie Lane
Suite 19
East Hanover, NJ 07936

Avery Dennison HK B.V.
PO Box 7247
Philadelphia, PA 19170-7508

Avery Dennison Mexico
PO Box 7247
Philadelphia, PA 19170-7584

B&C Industries
55 Onderdonk Ave
Ridgewood, NY 11385

Barclay Brand Ferdon
PO Box 341
South Plainfield, NJ 07080

Berenice Ramirez
PO Box 284
Wood Ridge, NJ 07075

Bergen Fire Equipment & Service Co.
36 Johnson Ave.
Hackensack, NJ 07601

BMI
11 Canterbury Rd
Ringwood, NJ 07456

Bureau Veritas Hong Kong
Kowloon Bay Office
1/F Pacific Trade Centre, 2 Kai Hing Rd
Kowloon Bay, Kowloon HONG KONG

Caleres Inc.
PO Box 281777
Atlanta, GA 30384-1777

Caleres, Inc.
8300 Maryland Ave.
Saint Louis, MO 63105

Canon Business Solutions
300 Commerce Square Blvd.
Burlington, NJ 08016

Canon Financial Services, Inc.
14904 Collections Center Drive
Chicago, IL 60693

City Pallets LLC
93-119 Roanoke Ave
Newark, NJ 07105

Cole Schotz Meisel Forman & Leonard
25 Main Street
Hackensack, NJ 07602

Comcast Business
PO Box 37601
Philadelphia, PA 19101-0601

Commerce Technologies, Inc.
255 Fuller Road, Suite 327
Albany, NY 12203

Coryor Surface Treatment Co.
#9-20, 451 Lane Goang Fu Road
Ba Der City, Taoyuan Hsien
TAIWAN R.O.C.

D & E Packaging, Inc.
PO Box 4735
Wayne, NJ 07474-4735

Distinct Sales & Marketing
1417 N. Battlefield Blvd.
Suite 390
Chesapeake, VA 23320

Fedex
P.O. Box 371461
Pittsburgh, PA 15250

FGX International, Inc.
c/o Foley & Lardner, LLP
111 Huntington Ave., Suite 2500
Boston, MA 02199

Fine Line Technologies
PO Box 921933
Norcross, GA 30010

Flex Personnel
412 36th St.
Union City, NJ 07087

Fox Optical Inc.
Shuijingtou Industrial Zone Qinyu
Taumushan Town Fuding
Fujian CHINA

Gaeta Recycling Company, Inc.
278-282 West Railway Ave
Paterson, NJ 07503

GBS
6 North Park Drive
Suite 310
Hunt Valley, MD 21030

Geoffrey Beene, LLC
37 West 57th St., 2nd Fl.
New York, NY 10019

Gerber Finance
488 Madison Ave, 8th Fl
New York, NY 10022

Getzler Henrich & Associates
295 Madison Ave., 20th Floor
New York, NY 10017

GXS
PO Box 640371
Pittsburgh, PA 15264-0371

Harmony
6903 Rockledge Drive
Suite 1250
Bethesda, MD 20817

Haute Hippie House LLC
156 5th Ave., 10th Fl.
New York, NY 10010

Haute Hippie House, LLC
156 Fifth Ave., 10th Fl.
New York, NY 10010

Hill Bath & King
100 Walnut St., Suite 103
Clark, NJ 07066

HYG Financial Services
PO Box 70241
Philadelphia, PA 19176-0241

Information Resources, Inc.
150 N. Clinton St.
Chicago, IL 60661

Intertek Shanghai
Block B, Jinling Business Square
No. 801 Yi Shan Road
Shanghai CHINA

Jupiter Prestige Group
17th Fl, Yen Sheng Centre
64 Hoi Yuen Road
Kwun Tong, HONG KONG

KAS America
175-01 Rockaway Blvd.
#301
Jamaica, NY 11434

KCP Advisory Group
700 Technology Park Dr.
Suite 212
Billerica, MA 01821

Kelley Drye & Warren LLP
101 Park Avenue
New York, NY 10178

Kenneth C. Basile
2040 Pilgrim Parkway
Elm Grove, WI 53122

Lawrence Service LLC
1405 Xenium Lane North
Suite 250
Plymouth, MN 55441

M&T Bank
1 Light Street
Baltimore, MD 21202

M.L. Cutler & Company
PO Box 165
Florham Park, NJ 07932-0165

Merchants Alarm Systems
203 Paterson Ave.
Wallington, NJ 07057

MSD Eyewear
No. 33 YanFan Road
YanJiang Industry Zone
WenZhou CHINA

North Central Sales
528 East 200th St.
Euclid, OH 44119

NYC Department of Finance
PO Box 5070
Kingston, NY 12402-5070

O.E.C. Express Corp.
153-63 Rockaway Blvd.
Jamaica, NY 11434

On Target Staffing, Inc.
2050 Route 27, Suite 103
North Brunswick, NJ 08902

PSE&G
PO Box 14106
New Brunswick, NJ 08906-4106

PVH Corp.
PO Box 643644
Pittsburgh, PA 15264-3644

Quick Transfer, Inc.
PO Box 110526
Brooklyn, NY 11211

Riker Danzig Scherer Hyland & Perretti
Headquarters Plaza
One Speedwell Ave
Morristown, NJ 07962

Rohrer Corproation
717 Seville Road
PO Box 1009
Wadsworth, OH 44282-1009

Royal West Sales, Inc.
5439 Wellesley Dr
Calabasas, CA 91302

Russin Vecchi & Berg LLP
250 Madison Ave., 17th Fl.
New York, NY 10016

SGS North America
PO Box 2502
Carol Stream, IL 60132

SGS North America
281 Fairfield Ave
Fairfield, NJ 07004

SH Brand Holdings
c/o One Step Up, LLC
1412 Broadway, 3rd Fl.
New York, NY 10018

SH Brand Holdings, LLC
Attn: Legal Dept.
1412 Broadway, 3rd Fl.
New York, NY 10018

Shree Ji Printing
55 Veterans Blvd.
Carlstadt, NJ 07072

SML USA, Inc.
777 Main St.
Lewiston, ME 04240

SO

Specialized Merchandise Services, Inc.
5680 Main Street
Buffalo, NY 14221

Spectas a Div of SMP Industries
PO Box 22067
Chattanooga, TN 37422

SPS Commerce
Accenture Tower
333 South Seventh Ave., Suite 1000
Minneapolis, MN 55402

Staples Advantage
Dept. NY PO Box 415256
Boston, MA 02241-5256

TaiZhou YaFeng Glasses Co Ltd
JiaoBei Industrial, ZhangAn Subdistrict
JiaoJiang, TaiZhou
ZheiJiang, CHINA

Taylor Freight Services, LLC
1495 E. Locut St
Ontario, CA 91761

The DAK Group, Ltd.
195 Route 17 South
Rochelle Park, NJ 07662

The Patterson Group
311 Myrtle Lane
Sewickley, PA 15143

The Staffing Group, Inc.
35 New England Business Ctr. #205
Andover, MA 01810

TNG Merchandising
1955 Lake Park Dr SE
Suite 400
Smyrna, GA 30080-8855

Travelers Insurance
CL & Specialty Remittance Ctr
One Tower Square
Hartford, CT 06183-1008

True Commerce, Inc.
800 Cranberry Woods Drive
Suite 450
Cranberry Twp, PA 16066

U Line
2200 S. Lakeside Dr
Waukegan, IL 60085

UPS
PO Box 7247-0244
Philadelphia, PA 19170

UPS Supply Chain Solutions, Inc.
Attn: Customs Brokerage Service
28013 Network Place
Chicago, IL 60673-1280

US Bank Equipment Finance
1310 Madrid St
Marshall, MN 56258

Visual Creations, Inc.
500 Narragansett Park Drive
Pawtucket, RI 02861

Wenzhou Classic Packing Co., Ltd.
No. 201 Changji Road
Louqiao Shanghui Industry
Zhejiang Wenzhou CHINA

Wenzhou HongJian Optics Co.
No. 25 XingPing Rd., GaoXin Technologica
Industrial Developemtn Zone
Wenzhou Zhejiang CHINA

Wenzhou Kangcheng Eyewear Co.
No. 2 Zhennen Road
WuTian Industrial Base
Wenzhou CHINA

Wenzhou Royal Optical Co., Ltd.
27 Fengfang Road
Ouhai, Wenzhou
Zhejiang, CHINA

**United States Bankruptcy Court
District of New Jersey**

In re Icon Eyewear, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Icon Eyewear, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 18, 2019

Date

/s/ Daniel M. Stolz

Daniel M. Stolz

Signature of Attorney or Litigant

Counsel for Icon Eyewear, Inc.

WASSERMAN, JURISTA & STOLZ, P.C.

110 Allen Road

Suite 304

Basking Ridge, NJ 07920

(973) 467-2700 Fax:(973) 467-8126

attys@wjslaw.com